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# Consolidated Financial Results for the 3 Months Ended June 30, 2026
# (Based on Japanese GAAP)

July 29, 2026

| | | |
|---|---|---|
| Company name: | Socionext Inc. | Stock exchange listing: Tokyo |
| Code number: | 6526 | URL: https://www.socionext.com/en/ |
| Representative: | Masahiro Koezuka, Representative Director, Chairman and CEO | |
| Contact person: | Hiromasa Nakajima, EVP and Lead, Public Relations & Investor Relations Office | Tel: +81-45-568-1000 |

Scheduled dividend payment date: -
Supplementary material: Yes
Financial results presentation: Yes (for institutional investors and analysts)

(Monetary amounts are rounded to the nearest millions of yen)

1. Consolidated financial results for the 3 months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

(1) Consolidated financial results (Percentage represents change from the same period of the previous fiscal year)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| 3 months ended | millions of yen | % | millions of yen | % | millions of yen | % | millions of yen | % |
| June 30, 2026 | 39,039 | 13.0 | (662) | - | (782) | - | (580) | - |
| June 30, 2025 | 34,553 | (34.5) | 1,440 | (86.0) | 717 | (93.4) | 461 | (93.9) |

Note:
Comprehensive income: 3 months ended June 30, 2026: (406) million yen [ -%]
3 months ended June 30, 2025: 310 million yen [(96.2) %]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| 3 months ended | yen | yen |
| June 30, 2026 | (3.31) | - |
| June 30, 2025 | 2.61 | 2.60 |

(2) Consolidated financial position

| | Total assets | Net assets | Shareholders' equity ratio |
|---|---|---|---|
| As of | millions of yen | millions of yen | % |
| June 30, 2026 | 173,424 | 128,510 | 74.1 |
| March 31, 2026 | 167,623 | 133,056 | 79.4 |

Reference: Shareholders' equity: As of June 30, 2026: 128,510 million yen As of March 31, 2026: 133,056 million yen

2. Dividends per share

| | Annual dividends | | | | |
|---|---|---|---|---|---|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| Year ended/ending | yen | yen | yen | yen | yen |
| March 31, 2026 | - | 25.00 | - | 25.00 | 50.00 |
| March 31, 2027 | - | | | | |
| March 31, 2027 (Forecast) | | 25.00 | - | 25.00 | 50.00 |

Note: Revision of the latest dividends forecast: No

3. Consolidated earnings forecast for the fiscal year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentage represents change from the same period of the previous fiscal year)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | millions of yen | % | millions of yen | % | millions of yen | % | millions of yen | % | yen |
| Year ending March 31, 2027 | 215,000 | 7.1 | 14,000 | 13.3 | 14,000 | 19.1 | 10,000 | 14.5 | 57.02 |

Note: Revision of the latest consolidated earnings forecast: No

※ Notes

(1) Significant changes in the scope of consolidation during the current reporting period: No

(2) Application of special accounting methods for quarterly consolidated financial statements: No

(3) Changes in accounting policies, accounting estimates and retrospective restatements for consolidated financial statements

① Changes in accounting policies due to revisions of the accounting standards and other regulations: No

② Changes arising from factors other than ①: No

③ Changes in accounting estimates: No

④ Retrospective restatements: No

(4) Number of issued shares (Common stock)

| | | | | |
|---|---|---|---|---|
| ① Number of shares issued at the end of the period (including treasury stock) | As of June 30, 2026 | 179,989,255 | As of March 31, 2026 | 179,968,630 |
| ② Number of treasury stock held at the end of the period | As of June 30, 2026 | 4,599,737 | As of March 31, 2026 | 4,688,869 |
| ③ Average number of shares during the period | 3 months ended June 30, 2026 | 175,337,596 | 3 months ended June 30, 2025 | 176,530,815 |

Note: The Company has introduced the stock compensation plans, the officer compensation BIP Trust and the stock grant ESOP Trust. The number of treasury stock as of June 30, 2026 includes 506,300 shares held by the officer compensation BIP trust account and 616,568 shares held by the stock grant ESOP trust account, compared to the number of treasury stock 506,300 shares held by the officer compensation BIP trust account and 705,700 shares held by the stock grant ESOP trust account as of March 31, 2026. Treasury stock held by the officer compensation BIP Trust account and the stock grant ESOP Trust account are included in treasury stock deducted from the calculation of the average number of shares during the period (506,300 shares of the officer compensation BIP Trust account and 657,844 shares of the stock grant ESOP Trust account).

※ Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

※ Explanation of the proper use of earnings forecast and other special notes

These materials may contain forward-looking statements that are based on management's current information, actual results may differ materially from these forward-looking statements for various reasons. For information regarding the assumptions used to prepare the forecast and cautionary note of the forecast, please refer to "1. Overview of operating results (3) Consolidated earnings forecast and other forward-looking information" on page 3 for more details.

Attachment contents

## 1. Overview of operating results

The demand for custom SoCs continues to expand against the backdrop of the emergence of AI and other new services as well as applications, the increasing complexity of SoC design, and the evolution of the SoC ecosystem. Under such circumstances, the Group ("the Group", "the Company", "we" and "our" refer to Socionext Inc., and its consolidated subsidiaries, or Socionext Inc. on a non-consolidated basis, as the context may require) has been acquiring more design wins in its focus areas including automotive, data center & networking and industrial & smart devices. The acquired design wins have been progressing smoothly, contributing to NRE revenue, and are gradually entering the mass production stage, steadily leading to product revenue. In upfront development, to utilize advanced technologies in the evolving ecosystem, we closely collaborate with global SoC ecosystem partners and actively invest in process technologies, chiplet, advanced packaging technologies, application of latest EDA tools, as well as building of development platform.

The Group has a single segment primarily of SoC developed with the "Solution SoC" business model.

(1) Overview of operating results for the 3 months ended June 30, 2026

The global economy has continued to experience uncertainty during the 3 months ended June 30, 2026, due to concerns over energy and raw materials supply caused by unpredictability surrounding U.S. economic policy, stagnant domestic demand in China and increasing geopolitical risks including the military conflicts in the Middle East and the prolonged war in Ukraine. On the other hand, investment in data center infrastructure expanded against the backdrop of growing demand for AI. In the foreign exchange market, the Japanese yen remained on a depreciation trend during the 3 months ended June 30, 2026, as in the previous consolidated fiscal year ended March 31, 2026.

The consolidated net sales for the 3 months ended June 30, 2026 were 39,039 million yen, increased by 13.0% from the 3 months ended June 30, 2025. Our net sales consist primarily of product revenue from the applicable products which entered the mass production stage and NRE revenue received from customers based on costs incurred in scheduled milestones during the design and development process. Product revenue was 27,400 million yen, increased by 5.9% compared to the 3 months ended June 30, 2025. Although shipments of mass-produced automotive products that had been expected during the 3 months ended June 30,2026 shifted to next quarter due to procedures and other requirements related to supply chain changes, the impact was more than offset by the depreciation of the Japanese yen. NRE revenue was 11,594 million yen, increased by 37.1% from the 3 months ended June 30, 2025, due to factors including revenue related to engineering samples associated with the launch of new mass-produced products in data center area for the North America market, which are scheduled to enter mass production stage in the second half of fiscal year ending March 31, 2027 and thereafter.

[Net sales] (millions of yen)

| | 3 months ended June 30, 2025 | 3 months ended June 30, 2026 |
|---|---|---|
| Semiconductor products (product revenue) | 25,879 | 27,400 |
| Non-recurring engineering (NRE revenue) | 8,458 | 11,594 |
| Other revenue | 216 | 45 |
| Total | 34,553 | 39,039 |

Cost of sales for the 3 months ended June 30, 2026 was 17,717 million yen, increased by 23.0% from the 3 months ended June 30, 2025. Gross profit was 21,322 million yen, increased by 5.8% from the 3 months ended June 30, 2025. Research and development costs were 16,978 million yen, increased by 19.2% from 3 months ended June 30.2025, due to factors including aggressive upfront investment in technology development, and costs related to engineering samples associated with the launch of new mass-produced products of data center and automotive areas for the North America market, which are scheduled to enter mass production stage in the second half of the fiscal year ending March 31, 2027 and thereafter. As a result, selling, general and administrative expenses were 21,984 million yen, increased by 17.5% from the 3 months ended June 30, 2025. Operating loss was 662 million yen, compared to operating income of 1,440 million yen for the 3 months ended June 30, 2025. Ordinary loss was 782 million yen, compared to ordinary income of 717 million yen for the 3 months ended June 30, 2025, mainly due to foreign exchange losses. Loss attributable to owners of parent was 580 million yen, compared to profit attributable to owners of parent of 461 million yen for the 3 months ended June 30, 2025.

The Japanese yen/U.S. dollar average exchange rate for the 3 months ended June 30, 2026 was 159.5 yen to the U.S. dollar, a depreciation of 14.9 yen compared to the 3 months ended June 30, 2025.

(2) Overview of financial position for the 3 months ended June 30, 2026

①Assets, liabilities and net assets

(Assets)

Current assets as of June 30, 2026 were 122,624 million yen, decreased by 195 million yen from the end of the previous fiscal year ended March 31, 2026. This is mainly due to the decrease in cash and cash equivalents resulting from inventories procurement related to mass-produced automotive products, capital expenditures and the payment of dividends despite the collection of accounts receivable-trade.

Non-current assets as of June 30, 2026 were 50,800 million yen, increased by 5,996 million yen from the end of the previous fiscal year. This is mainly due to the capital investment in connection with product development of acquired design wins, including the acquisition of reticles and test boards, the improvement of design and development environment, as well as the acquisition of IP, etc.

As a result, total assets as of June 30, 2026 were 173,424 million yen, increased by 5,801 million yen from the end of the previous fiscal year.

(Liabilities)

Current liabilities as of June 30, 2026 were 42,713 million yen, increased by 10,193 million yen from the end of the previous fiscal year. This is mainly due to the increase in accounts payable-trade related to manufacturing procurement of mass-produced products, the increase in accounts payable-other related to capital expenditures as well as the increase in contract liabilities included in other current liabilities arising from consideration received from customers before satisfaction of performance obligations.

As a result, total liabilities as of June 30, 2026 were 44,914 million yen, increased by 10,347 million yen from the end of the previous fiscal year.

(Net assets)

Net assets as of June 30, 2026 were 128,510 million yen, decreased by 4,546 million yen from the end of the previous fiscal year. This is due mainly to 580 million yen in loss attributable to owners of parent for 3 months ended June 30, 2026, the payment of dividends of 4,412 million yen.

As a result, the shareholders' equity ratio has been 74.1%, decreased by 5.3 percent points from the end of the previous fiscal year.

② Cash flows

Cash and cash equivalents as of June 30, 2026 were 37,317 million yen, decreased by 7,224 million yen from the end of the previous fiscal year.

Net cash provided by operating activities was 3,279 million yen for the 3 months ended June 30, 2026, compared to 10,031 million yen provided for the 3 months ended June 30, 2025. This is due mainly to loss before income taxes of 782 million yen, depreciation of 4,599 million yen, decrease in account receivables of 13,078 million yen as well as increase in inventories of 17,894 million yen.

Net cash used in investing activities was 6,353 million yen for the 3 months ended June 30, 2026, compared to 3,472 million yen used for the 3 months ended June 30, 2025. This is due mainly to the purchases of 2,120 million yen of property, plant and equipment including reticles and test boards for product development for the acquired design wins, as well as those for improving the design and development environment, and the purchases of 4,224 million yen of intangible assets including IP.

Net cash used in financing activities was 4,497 million yen for the 3 months ended June 30, 2026, compared to 9,543 million yen used for the 3 months ended June 30, 2025, and this is mainly due to payment of dividends of 4,412 million yen.

Besides, in response to increasing working capital related with customer demand, as well as to address global economic slowdown and geopolitical risks, the Company entered an additional commitment line agreement of 20,000 million yen, effective from July 2026, in addition to existing commitment agreements of 30,000 million yen, bringing the total to 50,000 million yen. As of June 30, 2026, the commitment lines of existing 30,000 million yen were unused.

Going forward, we expect working capital requirements to increase as inventories rise in line with expanding net sales.

(3) Consolidated earnings forecast and other forward-looking information

The forecast for the consolidated earnings for the current fiscal year ending March 31, 2027 remains the same as the announcement in "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026" on April 28, 2026.

## 2. Quarterly consolidated financial statements and principal notes

### (1) Quarterly consolidated balance sheets

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash on hand and in banks | 39,541 | 37,317 |
| Accounts receivable-trade, net | 36,875 | 23,799 |
| Securities | 5,000 | - |
| Finished goods | 9,957 | 12,022 |
| Work in process | 21,128 | 36,957 |
| Accounts receivable-other | 4,422 | 4,608 |
| Advance payments to suppliers | 2,036 | 1,896 |
| Prepaid expenses | 3,077 | 4,451 |
| Other current assets | 783 | 1,574 |
| Total current assets | 122,819 | 122,624 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 2,222 | 2,268 |
| Machinery, equipment and vehicles, net | 91 | 85 |
| Tools, furniture and fixtures, net | 21,158 | 24,218 |
| Construction in progress | 408 | 507 |
| Total property, plant and equipment | 23,879 | 27,078 |
| Intangible assets | | |
| Technology assets | 13,236 | 15,523 |
| Other intangible assets | 1,906 | 2,148 |
| Total intangible assets | 15,142 | 17,671 |
| Investments and other assets | | |
| Investment securities | 0 | 0 |
| Deferred tax assets | 4,624 | 4,875 |
| Other assets | 1,159 | 1,176 |
| Total investments and other assets | 5,783 | 6,051 |
| Total non-current assets | 44,804 | 50,800 |
| Total assets | 167,623 | 173,424 |

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Accounts payable-trade | 15,789 | 20,057 |
| Accounts payable-other | 3,950 | 7,401 |
| Accrued expenses | 5,613 | 3,936 |
| Income taxes payable | 1,553 | 571 |
| Other current liabilities | 5,615 | 10,748 |
| Total current liabilities | 32,520 | 42,713 |
| Long-term liabilities | | |
| Provision for share awards | 126 | 158 |
| Asset retirement obligations | 356 | 357 |
| Other long-term liabilities | 1,565 | 1,686 |
| Total long-term liabilities | 2,047 | 2,201 |
| Total liabilities | 34,567 | 44,914 |
| Net assets | | |
| Shareholders' equity | | |
| Common stock | 33,020 | 33,025 |
| Deposits for subscriptions of shares | 3 | 12 |
| Capital surplus | 33,930 | 33,935 |
| Retained earnings | 74,131 | 69,139 |
| Treasury stock | (10,773) | (10,520) |
| Total shareholders' equity | 130,311 | 125,591 |
| Accumulated other comprehensive income | | |
| Foreign currency translation adjustments | 2,745 | 2,919 |
| Total accumulated other comprehensive income | 2,745 | 2,919 |
| Total net assets | 133,056 | 128,510 |
| Total liabilities and net assets | 167,623 | 173,424 |

(2) Quarterly consolidated statements of income and comprehensive income

Quarterly consolidated statements of income

(Millions of yen)

| | 3 months ended June 30, 2025 | 3 months ended June 30, 2026 |
|---|---|---|
| Net sales | 34,553 | 39,039 |
| Cost of sales | 14,400 | 17,717 |
| Gross profit | 20,153 | 21,322 |
| Selling, general and administrative expenses | 18,713 | 21,984 |
| Operating profit (loss) | 1,440 | (662) |
| Non-operating income | | |
| Interest income | 85 | 118 |
| Other income | 17 | 10 |
| Total non-operating income | 102 | 128 |
| Non-operating expenses | | |
| Foreign exchange losses | 767 | 234 |
| Other expenses | 58 | 14 |
| Total non-operating expenses | 825 | 248 |
| Ordinary profit (loss) | 717 | (782) |
| Profit (loss) before income taxes | 717 | (782) |
| Income taxes-current | 125 | 77 |
| Income taxes-deferred | 131 | (279) |
| Total income taxes | 256 | (202) |
| Profit (loss) | 461 | (580) |
| Profit (loss) attributable to owners of parent | 461 | (580) |

Quarterly consolidated statements of comprehensive income

(Millions of yen)

| | 3 months ended June 30, 2025 | 3 months ended June 30, 2026 |
|---|---|---|
| Profit (loss) | 461 | (580) |
| Other comprehensive income | | |
| Foreign currency translation adjustments | (151) | 174 |
| Total other comprehensive income | (151) | 174 |
| Comprehensive income | 310 | (406) |
| Comprehensive income attributable to: | | |
| Owners of parent | 310 | (406) |

(3) Quarterly consolidated statements of cash flows

(Millions of yen)

| | 3 months ended June 30, 2025 | 3 months ended June 30, 2026 |
|---|---|---|
| Cash flows from operating activities | | |
| Profit (loss) before income taxes | 717 | (782) |
| Depreciation and amortization | 3,901 | 4,599 |
| Interest and dividend income | (85) | (118) |
| Loss on retirement of non-current assets | 3 | 5 |
| Decrease (increase) in accounts receivable | 8,925 | 13,078 |
| Decrease (increase) in inventories | (1,041) | (17,894) |
| Increase (decrease) in accounts payable | 981 | 4,280 |
| Decrease (increase) in other assets | (1,131) | (2,298) |
| Increase (decrease) in other liabilities | (1,471) | 2,961 |
| Other | 2,024 | 185 |
| Subtotal | 12,823 | 4,016 |
| Interest and dividends received | 85 | 118 |
| Income taxes paid | (2,877) | (855) |
| Net cash provided by (used in) operating activities | 10,031 | 3,279 |
| Cash flows from investing activities | | |
| Purchases of property, plant and equipment | (2,264) | (2,120) |
| Purchases of intangible assets | (1,204) | (4,224) |
| Other | (4) | (9) |
| Net cash used in investing activities | (3,472) | (6,353) |
| Cash flows from financing activities | | |
| Repayments of lease obligations | (109) | (104) |
| Proceeds from exercise of stock options | 4 | 7 |
| Deposits for subscriptions of shares | 5 | 12 |
| Purchase of treasury stock | (5,000) | - |
| Dividends paid | (4,443) | (4,412) |
| Net cash used in financing activities | (9,543) | (4,497) |
| Effect of exchange rate changes on cash and cash equivalents | (322) | 347 |
| Increase (decrease) in cash and cash equivalents | (3,306) | (7,224) |
| Cash and cash equivalents at the beginning of the fiscal year | 72,837 | 44,541 |
| Cash and cash equivalents at the end of the period | 69,531 | 37,317 |

(4) Notes to quarterly consolidated financial statements

Segment information

1. 3 months ended June 30, 2025

(From April 1, 2025 to June 30, 2025)

The Group has a single segment primarily of SoC developed with the “Solution SoC” business model.

2. 3 months ended June 30, 2026

(From April 1, 2026 to June 30, 2026)

The Group has a single segment primarily of SoC developed with the “Solution SoC” business model.

Significant changes in shareholders’ equity

None.

Assumptions of a going concern

None.

Subsequent Events

None.